

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **Sections 301(c) and 316(a) of the internal Revenue Code.**

Horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ **N/A**

Horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **This organizational action is reportable with respect to tax year 2016.**

Horizontal lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Print your name ▶ **Original on file with the Secretary's Office**

Title ▶ _____

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |

Form 8937 - Statement

Loomis Sayles Inflation Protected Securities Fund
 04-3113271
 9/30/2016

| <u>Class</u> | <u>Cusip</u> | <u>Ticker</u> | <u>Record Dates</u> | <u>Payable Date</u> | <u>Actual Per Share Rate</u> | <u>Return of Capital Per Share</u> |
|---|--------------|---------------|---------------------|---------------------|------------------------------|------------------------------------|
| Loomis Sayles Inflation Protected Securities Fund - Institutional Class | 543495766 | LSGSX | Quarterly | 7/1/2016 | 0.057900000 | 0.003767967 |
| Loomis Sayles Inflation Protected Securities Fund - Institutional Class | 543495766 | LSGSX | Quarterly | 10/3/2016 | 0.063500000 | 0.004132399 |
| Loomis Sayles Inflation Protected Securities Fund - Retail Class | 543495733 | LIPRX | Quarterly | 7/1/2016 | 0.005400000 | 0.000351419 |
| Loomis Sayles Inflation Protected Securities Fund - Retail Class | 543495733 | LIPRX | Quarterly | 10/3/2016 | 0.057600000 | 0.003748442 |