## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name **Loomis Sayles Multi-Asset Income Fund** 13-4309972 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact Secretary of the Funds 617-449-2000 secretaryofthefunds@natixis.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact NGAM Advisors L.P., 888 Boylston Street, Suite 800 Boston, MA 02199 9 Classification and description 8 Date of action 02/03/2020 Return of Capital distribution to shareholders of the issuer 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Footnote below\* N/A Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Non-taxable return of capital to shareholders. See attached. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis > See attached statement for class specifics. This will reduce a U.S. shareholder's tax basis to the extent of a U.S. shareholder's tax basis in each share of the issuer. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The issuer's total distributions paid to shareholders during its fiscal year ending February 03, 2020 were in excess of both its current and accumulated earnings and profits. This will reduce a U.S. shareholder's tax basis to the extent of a U.S. shareholder's tax basis in each share of the issuer.

Part	II	Organizational Action (continued)		
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treat Revenue Code.	eatment is based ▶	Sections 301(c) and 316(a)
Of title i	interna	ai nevenue doue.		
<b>18</b> C	an any	y resulting loss be recognized? ► N/A		
<b>19</b> P	rovide	any other information necessary to implement the adjustment, such as the reportable	e tax vear <b>⊳ This o</b>	rganizational action is
		ith respect to tax year 2020.	<u> </u>	- garnzational action to
	Unde	er penalties of perjury, I declare that I have examined this return, including accompanying sched	ules and statements,	and to the best of my knowledge and
Ciana	Dellei	f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all inform	nation of which prepai	er nas any knowledge.
Sign Here				
	Signa	ature ▶	Date ►	
	Print	your name ▶ Original on file with the Secretary's Office	Title ►	
Paid	1	Print/Type preparer's name Preparer's signature	Date	Check if PTIN
Prepare	arer			self-employed
Use (				Firm's EIN ▶
		Firm's address		Phone no

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## Form 8937 - Statement

Loomis Sayles Multi-Asset Income Fund 13-4309972 2/3/2020

<u>Class</u>	<u>Cusip</u>	Ticker	Record Dates	Payable Date	Actual Per Share Rate	Return of Capital Per Share
Loomis Sayles Multi-Asset Income Fund - Class A	63872R806	IIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class C	63872R889	CIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class Y	63872R582	YIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Savles Multi-Asset Income Fund - Class N	63872R566	LMINX	1/29/2020	1/31/2020	0.053500000	0.053500000