

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **Sections 301(c) and 316(a) of the internal Revenue Code.**

Blank lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ **N/A**

Blank lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **This organizational action is reportable with respect to tax year 2020.**

Blank lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Paid Preparer Use Only	Print your name ▶ Original on file with the Secretary's Office		Title ▶ _____	
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		Phone no.
	Firm's address ▶			

Form 8937 - Statement

Loomis Sayles Multi-Asset Income Fund
13-4309972
2/3/2020

<u>Class</u>	<u>Cusip</u>	<u>Ticker</u>	<u>Record Dates</u>	<u>Payable Date</u>	<u>Actual Per Share Rate</u>	<u>Return of Capital Per Share</u>
Loomis Sayles Multi-Asset Income Fund - Class A	63872R806	IIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class C	63872R889	CIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class Y	63872R582	YIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class N	63872R566	LMINX	1/29/2020	1/31/2020	0.053500000	0.053500000