

# Loomis Sayles U.S. Growth Equity Fund


Concentrated on high-quality growth stocks

**“We are long-term patient investors. We strategically allocate capital to select high-quality businesses with sustainable and profitable growth, only when they trade at a significant discount to our estimate of intrinsic value.”**

**Aziz V. Hamzaogullari, CFA®**, Founder, Chief Investment Officer, and Portfolio Manager, Growth Equity Strategies (GES)



## Firm at a glance

 Based in **Boston, USA**

 **838** employees

 **US\$389.3 billion** assets under management (31-12-2024)

## Investment objective

Long-term growth of capital through an investment process that systematically includes Environmental, Social and Governance (“ESG”) considerations.

## SFDR classification

Article 8

- SFDR Classification: Art. 8 This product promotes environmental or social characteristics but does not have as its objective a sustainable investment. It might invest partially in assets that have a sustainable objective, for instance qualified as sustainable according to the EU classification
- Minimum proportion of taxonomy alignment: 0%
- Minimum proportion of sustainable investments: 0%

## + Reasons to invest

### 1. Long investment horizon

The Fund is actively managed with a long-term, private equity approach to investing. Because the GES Team approaches investing as if buying into a private business, a long investment horizon is central to their philosophy. This affords the Team the opportunity to capture and compound secular growth as well as capitalize on stock mispricings created by reflexive responses such as herd mentality to short-term variables that have no impact on long-term value.

### 2. Focus

With a focused, low-turnover portfolio of 30-40 holdings, the GES Team is able to develop a deep understanding of each investment through its bottom-up, proprietary seven-step research process. In part because the GES Team focuses on fewer companies and makes even fewer investment decisions, the Team believes it enjoys an analytical edge.

### 3. Quality-Growth-Valuation

The Team’s proprietary research framework represents the GES Team’s longstanding insights about investing and is structured around three key criteria: quality, growth, and valuation. A patient investor, all aspects of the GES Team’s quality-growth-valuation investment thesis must be present simultaneously when making an investment.

### 4. Active risk management

The GES Team takes a long-term structural and permanent approach to risk management because market volatility is inevitable but unpredictable. Therefore, risk management is an integral part of the investment process, not a separate overlay or optimization process. Diversification can be derived by investing in a portfolio of 30-40 companies with different business drivers

## PRIPs SRI: 5

Be aware of currency risk. The currency of this Product may be different from that of your country. As you may receive payments in the currency of this Product and not that of your country, the final return you will get will depend on the exchange rate between these two currencies. This risk is not considered in the indicator shown above. Other risks materially relevant to the Product not included in the summary risk indicator: none

### Sustainability Risk

The Fund is subject to sustainability risks as defined in the Regulation 2019/2088 (article 2(22)) by environmental, social or governance event or condition that, if it occurs, could cause an actual or a potential material negative impact on the value of the investment. More information on the framework related to the incorporation of sustainability risks can be found on the website of the Management Company and the Delegated Investment Manager.

Please refer to the section entitled "Risk Factors" in the Prospectus and in the relevant Supplement for additional details on risks.

The Sustainable Finance Disclosure Regulation (SFDR) is a European regulation introduced to improve transparency in the market for sustainable investment products, to prevent greenwashing and to increase transparency around sustainability claims made by financial market participants.

The “Summary Risk Indicator” (SRI), as defined by the “Packaged Retail and Insurance-based Investment Products” (PRIIPs) regulation, is a risk measure based on both market risk and credit risk. It is based on the assumption that you stay invested in the fund for the recommended holding period. It is calculated periodically and may change over time. The indicator is presented on a numerical scale from 1 (the lowest risk) to 7 (the highest risk). Please refer to the prospectus of the fund and to the Product Highlight Sheet or equivalent before making any final investment decisions.

## Fund philosophy

### QUALITY

Identify high-quality businesses with sustainable competitive advantages and difficult-to-replicate business models with drivers such as network effect, low cost advantage, strong brand awareness, or high switching costs

### GROWTH

Find businesses with sustainable, profitable growth that are best-positioned to benefit from long-term secular and structural growth drivers

### VALUATION

Buy these companies when they trade at significant discounts to intrinsic value

Businesses with all three of these characteristics are rare; therefore we concentrate our fund in high-conviction ideas

## Key features

Fund name	Loomis Sayles U.S. Growth Equity Fund
Reference Index	S&P 500 TR USD
Fund inception	08/06/2016
Legal structure and domicile	SICAV / Luxembourg
Administrator / custodian	Brown Brothers Harriman (Luxembourg) S.C.A.
Management company	Natixis IM International
Investment horizon	> 5 Y
Investment manager	Loomis Sayles
Portfolio manager(s)	Aziz V. Hamzaogullari
Registrations	France, Singapore, Austria, Finland, Germany, Italy, Luxembourg, Netherlands, Norway, Spain, Sweden, Switzerland, United Kingdom, Taiwan, Belgium, United Arab Emirates, Ireland, South Korea, Portugal
ISIN, Bloomberg code	R/A (USD) LU1429558221, LSUSGRA LX R/A (H-SGD) LU1435385759, LSUGHRS LX R/D (USD) LU1435385833, LSUGRDU LX P/A (H-SGD) LU2326559502, LOUGEHP LX Equity
Dealing frequency	Daily
Cutoff time	D at 13:30 Luxembourg
Settlement date	D+3**

Share class	ISIN	All-in-Fee, %*	Minimum initial investment
R/A (USD)	LU1429558221	1.75	1000 USD
R/A (H-SGD)	LU1435385759	1.75	1000 USD
R/D (USD)	LU1435385833	1.75	1000 USD
P/A (H-SGD)	LU2326559502	1.75	N/A

Not all share classes mentioned above are registered in all jurisdictions. Shares will only be issued in the base currency.

\*The "All-in-Fee" represents the sum of "Management Fee" & "Administration Fee". Where expressly indicated, other fees may be included therein.

\*\*For subscription, redemption or conversion applications received from investors based in Singapore, the settlement period may be increased to three business days.

Subscriptions using Supplementary Retirement Scheme ("SRS") monies are currently available through certain Singapore distributors only. You should contact the relevant Singapore distributors to check on the availability of such subscriptions.

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### For P share class

CPF ordinary account ("OA") monies earn either the 3-month average of major local banks' interest rates or the legislated minimum interest of 2.5% p.a., whichever is higher.

CPF Special and Medisave accounts ("SMA") monies earn either the current floor interest rate of 4% p.a. or the 12-month average yield of 10-year Singapore Government Securities ("10YSGS") plus 1%, whichever is the higher.

As part of the Government's efforts to boost CPF members' retirement savings, CPF members will continue to earn extra interest on their CPF savings. For members aged below 55, they will earn an extra 1% interest on the first \$60,000 of their combined balances (capped at \$20,000 for OA). For members aged 55 and above, the Government pays an extra 2% interest on the first \$30,000 of their combined balances (capped at \$20,000 for OA), and an extra 1% on the next \$30,000.

Please refer to the CPF website for further information. You should note that the applicable interest rates for each of the CPF accounts may be varied by the CPF Board from time to time.

## Portfolio Management Team



### Aziz V. Hamzaogullari, CFA®

Founder, Chief Investment Officer, and Portfolio Manager, Growth Equity Strategies

Aziz Hamzaogullari is the chief investment officer and founder of the Growth Equity Strategies Team at Loomis, Sayles & Company.

He is the portfolio manager of the Loomis Sayles large cap, global and all cap growth strategies, including the Loomis Sayles US Growth Equity, US Equity Leaders, Global Growth Equity funds, along with US products.

Aziz is also an executive vice president and a member of the firm's Board of Directors. Aziz joined Loomis Sayles in 2010 from Evergreen Investments where he was a senior portfolio manager. He joined Evergreen in 2001, was promoted to director of research in 2003 and portfolio manager in 2006. Aziz was head of Evergreen's Berkeley Street Growth Equity team and was the founder of the research and investment process. Prior to Evergreen, Aziz was a senior equity analyst and portfolio manager at Manning & Napier Advisors.

Aziz earned a BS from Bilkent University, Turkey, and an MBA from George Washington University. He is also a member of CFA Society Boston.

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