

FLEXSTONE PRIVATE EQUITY OPPORTUNITIES FCPR

NOTICE TO INVESTORS

Paris, France, 16 June 2026

We inform you that the following changes will be made to the Prospectus of the fund FLEXSTONE PRIVATE EQUITY OPPORTUNITIES FCPR (the “**Fund**”).

1. ADDITION OF A RISK TO THE FUND’S RISK PROFILE

- The following risk has been added in Article 3.3. (Risk profile):

Currency risk for Units that are not denominated in Euro

The Fund may issue Unit classes that are not denominated in Euro. The Fund does not provide for currency hedging for these Unit classes. Investors in these Unit classes are therefore also exposed to currency risk between the Euro and the currency of said Units.

2. TAX INFORMATION

- Article 3.1.2(d) of the US tax regulations concerning ECI has been clarified.

3. ADDITION OF THE POSSIBILITY OF A DELIVERY OF SECURITIES FOR SUBSCRIBERS OF A LIFE INSURANCE OR CAPITALISATION CONTRACT

- The cases of application of Article 11.2 of the Fund Prospectus, providing for the possibility of delivery of securities to subscribers of a life insurance or capitalisation contract, have been completed.

4. CHANGES RELATING TO UNITS

In addition, some changes relating to the Units were introduced:

Creation of the R1 Unit (Article 6.3 of the Prospectus)

- ISIN code: FR0014019360
- Base currency: EUR
- Unit reserved for Individuals subscribing in Euro and whose initial subscription amount is equal to or greater than ten thousand Euro (€10,000) and strictly less than five hundred thousand Euro (€500,000).
- Minimum initial subscription: €10,000
- Entry fees: Maximum 3%
 - Ongoing management and operating charges:
 - Management Fee: Maximum 2%
- Performance Fee: Maximum 10%
- Non-recurring operating fees relating to the acquisition, monitoring and disposal of investments: Capped at 0.20%
- Indirect management fees: Capped at 10%

Creation of the R-USD Unit (Article 6.3 of the Prospectus)

- ISIN code: FR0014019378
- Base currency: USD
- Unit reserved for Individuals investing in US dollars (USD) and whose initial subscription amount is greater than or equal to ten thousand US dollars (USD 10,000) and strictly less than five million US dollars (USD 5,000,000).
- Minimum initial subscription: USD 10,000
- Entry fees: Maximum 3%
- Ongoing management and operating charges:
 - Management Fee: Maximum 2%
 - Performance Fee: Maximum 10%
- Non-recurring operating fees relating to the acquisition, monitoring and disposal of investments: Capped at 0.20%
- Indirect management fees: Capped at 10%
- Unhedged: Units in USD with no currency hedging at unit level.

Creation of the SI-USD Unit (Article 6.3 of the Prospectus)

- ISIN code: FR0014019386
- Base currency: USD
- Unit reserved for Individuals investing in US dollars (USD) (i) and whose initial subscription amount is greater than or equal to 5 million US dollars (USD 5,000,000) or (ii) subscribing directly without remuneration of a Distributor or subscribing through a Distributor not receiving any distribution fees (in this case, the Distributor can only receive any applicable entry fees) and whose initial subscription amount is greater than or equal to one hundred thousand US dollars (USD 100,000).

- Minimum initial subscription: (i) USD 5,000,000 or (ii) USD 10,000
- Entry fees: Maximum 3%
- Ongoing management and operating charges:
 - Management Fee: Maximum 2%
 - Performance Fee: Maximum 10%
- Non-recurring operating fees relating to the acquisition, monitoring and disposal of investments: Capped at 0.20%
- Indirect management fees: Capped at 10%
- Unhedged: Units in USD with no currency hedging at unit level.

Information on the base currency

For the sake of clarity, it is specified that A, B, C, R, I and SI units are denominated in Euro.

5. OTHER CHANGES

Some details on the operational terms of payment were deleted in Article 9.2.3.

These changes will take effect on 22 June 2026.

The other provisions of the legal documentation remain unchanged.

The amended legal documentation (Key Information Document and Prospectus) is available on the website www.im.natixis.com and from:

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