

On 27/12/2024

**NOTICE TO SHAREHOLDERS
OF THE OSTRUM SRI CASH PLUS SICAV**

**(RC share: FR0000293714; RD share: FR0013311461; I share: FR0010831693;
RE share: FR0010845065; TC share: FR0013311487; N share: FR001400ID35 and
SI share: FR001400R6M6)**

We wish to inform shareholders of the "OSTRUM SRI CASH PLUS" SICAV of the following changes:

1. Creation of a new share class:

The N1 Share was created on 1 January 2025.

It is intended for all subscribers, primarily for investors subscribing via parties subject to Spanish regulation/parties based in Spain, distributors or intermediaries:

- that are subject to national legislation prohibiting all retrocessions to distributors
- or that provide an independent advisory service as defined by the European MiFID II regulation or an individual portfolio management service under mandate.

The characteristics of this new share class are as follows:

- ISIN code: FR001400UHM7
- Dividend policy: Accumulation
- Base currency: EUR
- Minimum initial investment: €10,000
- Minimum subsequent investment: One ten-thousandth of a share
- Initial net asset value: €100
- Operating and management fees of up to 0.25% of net assets
- Performance fee: 20% incl. tax of the basis in relation to the capitalised €STR
- Subscription fee: 5%
- Redemption fee: None
- Units are subdivided into ten-thousandths of a unit

2. Compliance with the new SRI label:

The new SRI label standards (published on 1 March 2024) are intended to be more stringent in order to fully take into account the current climate emergency. The main changes in the new standards are as follows:

- Companies involved in fossil fuels are excluded;
- The percentage of companies with the lowest ESG ratings excluded from the initial investment universe will gradually increase from 20% to 25% from 1 January 2025 and to 30% from 1 January 2026;
- The climate objectives set by the Paris Agreement are to be gradually incorporated into the evaluation models (resulting in a best-effort obligation);
- A credible climate transition plan must be produced in relation to the climate objectives set by the Paris Agreement for part of the portfolio (only for 15% of companies operating in key transition sectors);
- Exclusion criteria have been introduced (not present in the old standards);

- The principle of double materiality has been introduced in accordance with the CSRD Directive. This concept involves the assessment of both the impact of the climate on the company's activities and the impact of activities on climate change.

The SICAV's PRIIPS and prospectus have been amended accordingly.

The other provisions of the legal documentation remain unchanged.
These changes take effect on 1 January 2025.

The legal documentation for the SICAV, detailing all of its characteristics, is available from Natixis Investment Managers International and on the website www.im.natixis.com

It will be sent to you within eight working days of receipt of a written request to:
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